

2017 年交通大学美洲校友会 (CTUAA)大纽约分会年会

2017 GREAT NEW YORK REUNION OF CHIAO TUNG UNIVERSITY ALUMNI
ASSOCIATION IN AMERICA (CTUAAA)



June 10th, 2017, 9:00am - 5:00pm
SUNY Global Center, Global Classroom, New York City

Agenda

- **9:00am – 10:00am Registration**
- **10:00am – 12:00pm Keynote Speech**
 - Professor Meikang Qiu (President of CTUAAA-NY)
 - Mr. Liangjie Chen (Chairman of CTUAAA)
 - Professor Spencer Kuo (Professor in NYU-Poly)
 - Ms. Livia S. Wan, MD (Practicing OBGYN in NYU)
 - Mr. Wenkui Yang (Vice President of Chinese University Alumni Alliance, President of Tsinghua Alumni Association of Greater New York)
 - Mr. Jim Breyer (Founder & CEO of Breyer Capital, the Partner of Accel Partners)
- **12:00pm – 12:30pm Speech from Dr. James Si-Cheng Chao and Ms. Angela Chao**
- **12:00pm – 1:00pm Lunch Buffet**
- **1:00pm – 1:30pm Group Photo**
- **1:30pm – 4:50pm Panels & Sessions**
 - Finance Session A: Hot Topics among Investors
Guest Speaker—Mr. Shanquan Li (Portfolio Manager at OFI Global Asset Management)
 - CIO (Chief Investment Officer) & Fund Manager Panel
Panelists—Mr. Bin Dong (CIO OF West Lake Capital Partner)
Ms. Jane Xia, CFA (Former Global Equity Portfolio Manager)
Ms. Lilian Zhou, CFA (Managing Partner at Yulan Capital Management)
Mr. Kangping Zhu (Stragegist at GSA Capital)
Moderator—Mr. Guyan Liu, CFA (Investment Director at Cambridge Information Group)
 - Finance Session B
Guest Speaker—Professor Tai-Ho Wang (Mathematics at Baruch College)
 - IT Start-Up Panel
Panelists—Ms. Yanli Wolff (Global Head of Payment Technology at BNY Mellon)
Mr. Dong Wang (Co-Founder of Chengchuang Technology, Senior Manager at AIG)
Ms. Xin Zhang (Founder of OMEscape New York)
Ms. Zixin Song (Founder & CEO of Neene Inc.)
Moderator-Professor Xiaofu He (Clinical Neurobiology at Columbia University)

About CTUAAA

Chiao Tung University Alumni Association in America (CTUAAA) was established half a century ago in New York City by Alumni 赵曾珏(1924), 陈广沅(1922) and 陈良辅(1923), 欧阳藻(1927), etc. Since then, the number of CTUAAA members kept growing and reached 400 by 1965. In 1980, alumnus 王安 came up with and started to promote the idea of Reunion of alumni from Five Chiao-Tung University campuses, including National Chiao Tung University, Shanghai Jiao Tong University, Xi'an Jiaotong University, Southwest Jiaotong University and Northern Jiaotong University. CTUAAA was now recognized as one of the most companionate, friendly and well-organized Chinese alumni associations in America.

Through holding a big gathering every five years and celebrating the centennial anniversary, CTUAAA has brought together the alumni all over America and built up strong tie between the overseas alumni and the five Chiao Tung University campuses in China. In 1996, to celebrate the centennial anniversary of Chiao Tung University, the then chairman James Chao and president Benjamin Cheng organized more than 100 alumni to visit five Chiao Tung University campuses in Hsinchu, Shanghai, Xi'an, Chengdu, and Beijing.

CTUAAA has also done great contribution to the successful establishment of Electronic Engineering Institute in National Chiao Tung University. 赵曾珏, the then president of CTUAAA, initiated the idea of starting the Electronic Engineering Institute in 1966 during the celebration of 60th anniversary of Chiao-Tung University, which was recognized a first and very important step toward the re-establishment of the Chiao Tung University in Taiwan, namely the now National Chiao-Tung University.

The main objectives of CTUAAA and CTUAFA (Chiao Tung University Alumni Foundation of America, Inc, a non-profit educational organization) are to develop the unity of spirit among the alumni throughout America, coordinate alumni reunions, aid the Chiao Tung Universities in financing their educational activities, and aid the alumni and faculties of the Universities and their immediate family members in pursuit of higher education.



James Si-Cheng Chao (赵锡成)

Founder of the Foremost Group

Dr. James Si-Cheng Chao (赵锡成) is an American merchant mariner, business leader, and philanthropist. He is the founder of the Foremost Group, a New York-based shipping, trading, and finance enterprise. The James S.C. Chao Scholarship is named after him. Chao is the first winner of the Chinese American Academic and Professional Society Distinguished Lifetime Achievement Award (2004). He was awarded the "Ellis Island Medal of Honor" (2005). The U.S. Department of Homeland Security, Citizen and Immigration Service recognized him in February 2008 as an Outstanding American by Choice. In 2009, he was inducted into the Horatio Alger Association of Distinguished Americans. In 2010, the Museum of Chinese in America honored Chao with its inaugural Outstanding Achievement Award for the Chao Family; the first time ever such an honor has been awarded in its 130 years' history. Chao has also served as an advisor, adjunct professor, and member of the St. John's University Board of Trustees for decades and the recipient of St. John's University's Medal of Honor, the highest honor that the University can confer upon any alumnus. Chao continues as its Trustee Emeritus. Chao has served for more than a decade as Chairman of both the Chiao-Tung University Alumni Association in America and the Chiao-Tung University Alumni Foundation of America from 1988-1999.



Angela Chao (赵安吉)

Chairman of Foremost Group

Angela Chao is Deputy Chairman of Foremost Group, an international shipping company in New York. Prior to joining Foremost Group, Angela Chao worked in the Mergers & Acquisitions Department of Smith Barney, now a part of Citigroup. Angela received her M.B.A. from Harvard Business School and an undergraduate degree in economics from Harvard College where she graduated magna cum laude in three years.

Angela is a frequent speaker in the United States, Europe and Asia and serves on the Boards of Harvard Business School's Board of Dean's Advisors, Lincoln Center Global's China Advisory Council, the American Bureau of Shipping Council, Massachusetts Maritime Academy's International Maritime Business Department Advisory Board, The Chairman's Council of the Metropolitan Museum of Art, The Metropolitan Opera, Museum of Modern Art PS1, Carnegie-Tsinghua Center for Global Policy Board of Advisors, the Shanghai Mulan Education Foundation, and Foremost Foundation. She is also a member of the Council on Foreign Relations, serves on the Young Leaders Forum of the National Committee on US-China Relations and is the Honorary Chairperson of the Chiao-Tung University Alumni Association in America. Previously, Angela served on the Boards of the New York City Economic Development Corporation, the China State Shipbuilding Corporation, the China Council for the Promotion of International Trade and Executive Committee of the Baltic International Maritime Council (BIMCO). She speaks Mandarin Chinese and is active in many volunteer activities including serving on the boards of the Chao Family Foundations and The Foremost Foundation. Angela is an ardent supporter of the arts and the opera and lives in New York City. In November 2016 Angela was appointed the position of Independent Non-Executive

Director of the Bank of China.



Jim Breyer

Founder and CEO of Breyer Capital

Partner at Accel Partners

Mr. James “Jim” Breyer is an American venture capitalist, founder and CEO of Breyer Capital, an investment and venture philanthropy firm, and a partner at Accel Partners, a venture capital firm. Mr. Breyer has invested in over 30 companies that have gone public or completed a merger, with some of these investments, including Facebook.



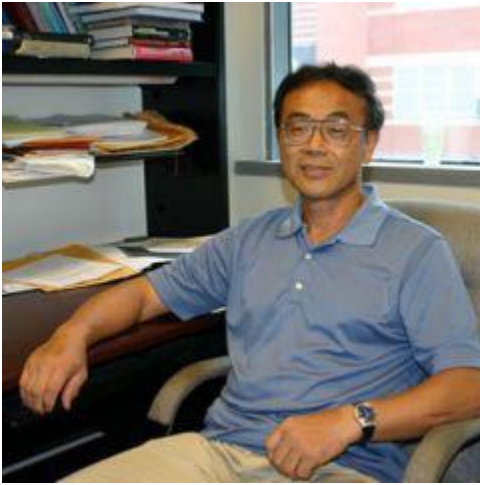
Liangjie Chen (陈亮洁)

Founder & President of Stellar Services

Mr. Liang Jie Chen (Liang) founded Stellar Services in 1993. Stellar provides IT solutions in Enterprise Information Management including Program Management, Enterprise Content Management, Asset management and Systems Integration services. The company serves federal, state and local government clients, as well as commercial and non-profit clients, located throughout the US and China. Stellar received IEEE Corporate Innovation Award in 2009. The company has been granted four United States Patents for the OneView™ Integrated Project Management System in 2013. Liang received his Bachelor degree at Shanghai Jiao Tong University (SJTU), and his Master’s degree in Operations Research from Western Michigan University. Before founding Stellar, he worked at

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Louis Berger International, Inc., and the Ebasco Division of Raytheon Engineering and Constructors, Inc. Liang joined Chiao Tung University American Alumni Association (CTUAAA) in early 1990s. He participated in the Centennial celebration of CTUAAA tour to five JTU/CTU campuses in 1996. At the 10th CTUAAA reunion at Houston, Liang was elected as the Vice Chairman. At the 11th CTUAAA reunion at Los Angeles, Liang was elected as the chairman of CTUAAA. In 2016, Liang led the CTUAAA to the home-coming events including tours to five Jiao Tong/Chiao Tung Universities to celebrate the 120th anniversary.



Spencer Kuo (郭思平)

**Professor in the Department of Electrical & Computer
Engineering at NYU**

Dr. Kuo is professor in the Department of Electrical & Computer Engineering at NYU Polytechnic School of Engineering (NYU-Poly). After receiving Ph.D. degree in 1977, he joined Rensselaer Polytechnic Institute as a Research Associate. He joined EE Department, Polytechnic University (now become NYU-Poly), in September 1978 as Research Assistant Professor and was promoted to full professor in 1986. He initiated and ran a “summer research program for college juniors” in the EE department from 1985 to 1991. This program, which has gained nationwide popularity, has since been adopted in many universities and national laboratories.

Dr. Kuo's research activities cover areas in microwave plasma interactions, waves in the ionosphere and magnetosphere, plasma torches, plasma mitigation of shock waves, and plasma for industrial and medical applications. He performed a novel experiment using rapidly created plasma to up-shift the electromagnetic wave frequency. He created the first Plasma Crystal which traps EM wave as well as down-shifts the wave frequency. He developed theory as basis for enhancing the efficiency of generating ELF (extremely low frequency)/VLF (very low frequency) waves in the ionosphere, used for underwater communication and exploring the magnetosphere. He patented a plasma torch module, installed in a wind tunnel to study shock waves in supersonic aircraft. The experiment showed that onboard-generated plasma can eliminate the shock waves in front of the aircraft – potentially solving the problems of sonic booms and severe wave drag in supersonic flight. Adding microwave, this torch module has been applied to the scramjet engine to improve combustion and to decontaminate biological warfare agents. He also invented an air plasma spray for medical applications, including wound-bleeding control, wound healing and dental treatment. Dr. Kuo is a fellow of the IEEE. He was Principal Investigator (PI) for more than thirty research projects awarded by

the AFOSR, NSF, NASA, and ONR. Twelve students have received doctorates under his supervision.



Livia S. Wan (万祥玉)

Livia S. Wan, MD is a practicing OBGYN (Obstetrician & Gynecologist) in New York, NY. Dr. Wan graduated from National Taiwan University in 1958 and has been in practice for 58 years. She completed a residency at Philadelphia General Hospital. She currently practices at Livia S Wan MD and is affiliated with Bellevue Hospital Center and NYU Langone Medical Center Tisch Hospital. Dr. Wan is board certified in Obstetrics and Gynecology. Dr. Wan also practices at NYU Langone Medical Center in New York, NY.

Since 1969, Dr. Livia S. Wan has taught, practiced medicine, and conducted research at the New York University School of Medicine. Dr. Wan was born in China, where she survived the hardships of World War II. When one of her brothers died from a contagious disease due to lack of medical care, the tragic incident became her motivation to study medicine. It also sealed her lifelong commitment to assure access to medical treatment for rich and poor alike.

In 1958 in Taiwan, Dr. Wan was rejected from a residency program because she is a woman. She then came to the United States and fulfilled her dream to become an Obstetrician and Gynecologist. In 1967, she met and married her husband, an electrical engineer, and they made a home in New York. She has served as the NYU School of Medicine Director of the Division of Family Planning for 40 years and conducted 40 clinical trials, all while fulfilling her duties as a professor and medical practitioner.



Professor Meikang Qiu

Pace University/Columbia University

Meikang Qiu is the current President of CTUAAA-NY. Dr. Meikang received the BE and ME degrees from Shanghai Jiao Tong University, China in 1992 and 1998. He received the M.S. and Ph.D. degree of Computer Science from University of Texas at Dallas in 2003 and 2007, respectively. Currently, he is an Associate Professor of Computer Science at Pace University and Adjunct Professor at Columbia University. He had worked at Chinese Helicopter R&D Institute, IBM, etc. for 9 years. Currently, he is an IEEE Senior member and ACM Senior member. His research interests include cloud computing, big data storage and security, embedded systems, cyber security, hybrid memory, heterogeneous systems, mobile and sensor networks, etc. He has published 4 books, 330 peer-reviewed journal and conference papers (including 150 journal articles, 180 conference papers, 40+ IEEE/ACM Transactions papers), and 3 patents. He has won ACM Transactions on Design Automation of Electrical Systems (TODAES) 2011 Best Paper Award. His paper about cloud computing has been published in JPDC (Journal of Parallel and Distributed Computing, Elsevier) and ranked #1 in Top Hottest 25 Papers of JPDC 2012. He has won another 8 Conference Best Paper Award (IEEE/ACM ICESS'12, IEEE GreenCom'10, IEEE EUC'10, IEEE CSE'09, CSCloud'15, BigDataSecurity'15, SSC'16). Currently, he is an associate editor of IEEE TOC and IEEE TCC. He is the General Chair of IEEE HPCC/ICESS/CSS 2015, IEEE CSCloud'15, NSS'15, IEEE BigDataSecurity'15, and Program Chair of IEEE SOSE/MobileCloud/BigData 2015. He has won Navy Summer Faculty Award in 2012 and Air Force Summer Faculty Award in 2009. His research is supported by US government such as NSF, Air Force, Navy and companies such as Nokia, NVIDIA, and Cavium.



Wenkui Yang (仰文奎)

Vice President of Chinese University Alumni Alliance

**President of Tsinghua Alumni Association of
Greater New York**

Managing Partner of Clear River Capital LLC

Wenkui Yang is the Managing Partner of Clear River Capital LLC. Currently, Wenkui is also the President of Tsinghua Alumni Association of Greater New York, President of Tsinghua Alumni Association of Greater New York in Real Estate, and Vice President of Chinese University Alumni Alliance.

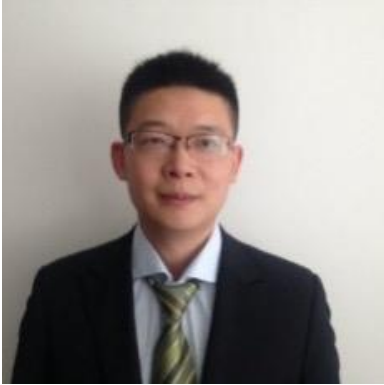


Shanquan Li (李山泉)

**Portfolio Manager at OFI Global Asset
Management, Inc**

Mr. Shanquan Li is a Portfolio Manager at OFI Global Asset Management, Inc. Mr. Li is part of the global multi cap growth, global value, global equity, international small cap, and international growth team at the firm. He is also a Senior Vice President since June 2011 and Portfolio Manager at

OppenheimerFunds, Inc., and was earlier Vice President November 1998 to May 2011 and Assistant Vice President from January 1997 to November 1998. Mr. Li is part of the global equity team. Previously, he served as a Senior Quantitative Analyst in the investment management policy group at Brown Brothers Harriman. Mr. Li was a Consultant at Acadian Asset Management, Inc. Before joining the investment business, he served as an Associate Director and Senior Researcher at the Development Research Center of the State Council. Mr. Li has extensive experience in the industry. He holds an M.A. in International Finance and Economics from Brandeis University and a B.A. in Statistics and Management Planning from the People's University of China, Beijing.



Bin Dong

CIO at West Lake Capital Partners

Bin Dong is the CIO of West Lake Capital Partners, a multi-strategy hedge fund focusing on Global Equity and Future Markets. Bin was the Senior Portfolio Manager, head of quantitative investment and QDII team in asset management department in Citic Securities, running China equity and futures strategies as well as global equity strategies from 2008-2013. Bin was the portfolio manager in World Quant LLC and vice president in the Capital Management Advisory Division in Swiss Re from 2005-2008, running global equity long/short strategies. Mr. Dong received a PhD degree from Columbia University, a MS degree from Queen's University and a BS degree in EE from Shanghai Jiao Tong University. Mr. Dong was a member of SJTU's TR Class.



Jane Xia

Former Global Equity Portfolio Manager

Jane Xia has been a private investor since 2017. Prior to that, she was portfolio manager of global equity strategy at China Asset Management in New York and Beijing for 6 years. Before joining ChinaAMC, she was a senior equity analyst and member of portfolio construction team for 8 years at Oppenheimer Capital/Allianz Global Investors in New York, working on US value and core strategies and covering multiple sectors. Earlier in her career, she worked in private equity and venture capital industry focusing on cross-border deals in China and US. Ms. Xia received an MBA with honors from the Wharton School, University of Pennsylvania in 2002 and a bachelor's degree from Shanghai Jiao Tong University's School of Management.



Lilian Zhou

Managing Partner at Yulan Capital Management

Lilian Y. Zhou is the founder and portfolio manager of Yulan Capital Management, a tiger seed fund out of New York and Shanghai. She is responsible for idea generation, research of investment ideas and portfolio/risk management for the fund. Ms. Zhou has spent the last eleven years analyzing and investing in Chinese companies.

Prior to founding Yulan, Ms. Zhou specialized in Asia and Global L/S Equities at Citadel LLC.

Prior to Citadel, Ms. Zhou was Director of China Equities at an Asia-dedicated Tiger cub fund in New York, and Vice President at Bear Stearns & Co. Inc. Ms. Zhou was born and raised in Shanghai, China. She was selected to receive full scholarship from Columbia University where she graduated summa cum laude with B.A. degrees in Mathematics-Statistics and Economics. She received her MBA from The Wharton School at the University of Pennsylvania where she graduated as a Palmer Scholar. Ms. Zhou is a Chartered Financial Analyst charter holder.



Kangping Zhu

Strategist at GSA Capital

Kangping Zhu is running equity statistical arbitrage portfolios at GSA Capital. Prior to joining GSA, Mr Zhu has been working at Seven Eight Capital. Mr Zhu's research focus includes all aspects of systematic trading, from traditional liquidity provision and value strategies to modern portfolio construction. Mr Zhu is also passionate about business enabling applications of recent academic research advances. Mr Zhu graduated from Shanghai Jiao Tong University with a Bachelor degree, and received his PhD in mathematics from New York University.



Guyan Liu

Investment Director at Cambridge Information Group

Guyan is an Investment Director with Cambridge Information Group, a family office in New York. He manages a TMT Consumer Equity Long/short portfolio there. Before joining CIG, Guyan was with Invus Financial Advisors where he spent over three years as an Investment Research Analyst, managing an equity hedge fund portfolio for their multi-billion family office. Prior to Invus, he was with UBS Wealth Management America. Guyan earned a B.A. in Economics and a B.S. in Computer Science from Shanghai Jiao Tong and a M.S. in Management Science & Engineering from Columbia University. Guyan is a Chartered Financial Analyst charter holder.



Tai-Ho Wang (王太和)

Professor at Baruch College

Tai-Ho Wang holds a professorship in mathematics at Baruch College, City University of New York since 2012. His research in quantitative finance includes volatility modeling, option pricing and implied volatility asymptotic, static arbitrage free bounds on basket options, optimal liquidation and execution in market impact models, and information dynamics in financial market. He also serves in the Master Program of Financial Engineering at Baruch College since 2014 helping the program's student recruitment and advisory. He received his BS and PhD in applied mathematics from National Chiao Tung University in Taiwan.



Yanli Wolff

Global Head of Payment Technology at BNY Mellon

Yanli is an innovative technology executive with an outstanding track record of leading high profile, business critical initiatives/programs that deliver sound commercial values. Not simply a technologist, her unique ability to synthesize technical architecture, business knowledge and operating efficiency enables her to create highly successful solutions in support of business growth. She thrives in dynamic, fast pace environments and is highly effective in her ability to navigate a complex, global, multi-discipline corporation to accomplish her goals. As a strategic thinker with a unique ability to drill down to detail, she is fully capable of making the difficult decisions needed to maximize values while controlling significant risks. As part of her responsibilities for technology vision and roadmap, she must balance large, multi-year re-engineering initiatives with incremental product enhancements. She believes in building simplified, flat organizational structures to improve accountability and efficiency and she recruits talents both internally and externally while investing heavily in mentoring and growing high potential talents. She builds strong relationships with her partners and is viewed as a trusted adviser. Known throughout her career as a good corporate citizen, she has been nominated and attended various leadership training programs, and is heavily involved in mentoring activities.



Dong Wang (王栋)

Co-founder of Chengchuang Technology

Mr. Dong Wang is the co-founder of Chengchuang Technology (based in Beijing). Chengchuang Technology (www.mohuoer.com) focuses on innovative financial technologies and tries to integrate artificial intelligence with portfolio management. Dong has served as Sr. Manager of Data science for AIG, responsible for insurance data analytics and predictive modeling. He joined AIG as a quantitative analyst in 2013. He has been leading team and worked with organizational leadership to execute data-driven decision-making process, and deliver insights that matter and lead to results. Prior to joining AIG, Mr. Wang worked as a software engineer for FactSet Research System, from 2012 to 2013. He graduated from University of Washington with a MS degree in Computational linguistics and Shandong University with a BA degree in Chinese literature.



Xin Zhang (张欣)

Founder of OMEscape New York

Xin Zhang, who graduated from New York University Information System Major, is the founder of OMEscape New York. She came to New York in 2011. After graduation, she found out the Escape Room Game market just started growing in U.S. It was a great chance to enter the market since she saw the big gap between Chinese market and US market. After a year's preparation, she opened her first store in Time Square in 2015. Now OMEscape is the top 3 escape room game in New York City and the store served for over 20,000 customers. Xin believes "It is hard to try something you never know. No one will give you the solution besides yourself. Be brave and hands-on, the chance is right there! Now I can tell

America – all these awesome games are from China!”

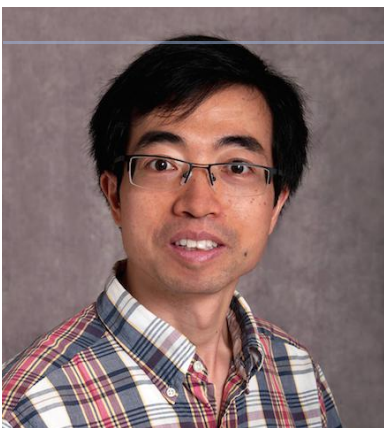


Zixin Song (宋梓莘)

Founder and CEO at Neene

Neene Inc is a NYC based multi national technology enabled service startup, its key aim is matching people with highly focused products and services through their big-data technology platform.

The word in the company name “Neene” in Chinese represents “你呢”, which means “How about you”. It reflects the company’s original intention to bring together a customized service with frontier technologies. Headquartered in Downtown Manhattan and branches offices in Beijing and London, the company is currently looking forward to expanding to the next level. Zixin holds a Masters’ Degree in Industrial Engineering from NYU Tandon School of Engineering and Bachelor’s Degree in Electronic Science and Technology awarded by both Xi’an Jiaotong-Liverpool University and the University of Liverpool in England. Zixin has showed her entrepreneur spirit by successfully founding and co-founding several organizations and ventures through the years which demonstrated a positive impact for the local community.



Xiaofu He (何孝富)

Assistant

Professor of Clinical Neurobiology

Dr. He has a strong background in computer science, image processing, pattern recognition, and machine learning. Dr. He received his PhD in pattern recognition and intelligent systems from Shanghai Jiao Tong University in 2007. During his graduate studies, he was trained in the research of image processing and pattern recognition with a focus on biometrics. After graduation, he joined the Department of Computer Science at East

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China Normal University as an Assistant Professor. In 2009, he pursued additional postdoctoral training at the Brain & Behavior Discovery Institute, Georgia Health Sciences University, where he was engaged in developing an intelligent model of fast object categorization. In 2011, Dr. He joined the Department of Psychiatry, Columbia University, to continue his postdoctoral training in brain imaging. In 2013, Dr. He received a NARSAD Young Investigator Award. In 2014, Dr. He was appointed as an Assistant Professor in the Department of Psychiatry, Columbia University, using his expertise to explore new diagnosis and prediction tools, and treatments for mental disorders such as depression. In 2015, Dr. He received an Irving Institute Imaging Pilot Award. Dr. He is a senior member of IEEE and member of organization for Human Brain Mapping.